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**ISSUANCE OF NEW SHARES PURSUANT TO  
THE SOILBUILD CONSTRUCTION PERFORMANCE SHARE PLAN**

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The directors of Soilbuild Construction Group Ltd. (the “**Company**”) wish to announce that on 20 April 2016, the Company has allotted and issued an aggregate of 3,211,000 new ordinary shares in the capital of the Company (the “**New Shares**”) to the Executive Directors and the eligible executive of the Company pursuant to the vesting of the share awards under the Soilbuild Construction Performance Share Plan.

The New Shares rank *pari passu* in all respects with the existing shares of the Company. The New Shares are expected to be listed and quoted on SGX Mainboard on 22 April 2016, and trading of the New Shares is expected to commence with effect from 9.00 a.m. on the same date.

Following the allotment and issuance of the New Shares, the total number of issued and paid-up share capital of the Company has increased from 666,265,000 to 669,476,000 ordinary shares.

BY ORDER OF THE BOARD  
SOILBUILD CONSTRUCTION GROUP LTD.

Ho Toon Bah  
Executive Director

20 April 2016